

David Buckwald to Speak on Retirement Income Strategies and Leveraging Social Security Benefits at the 2014 M Marketing Meeting

October 27, 2014 – Chicago, IL – Atlas Advisory Group LLC today announced that [David Buckwald, CFP, CLU, ChFC, CLTC](#), is scheduled to join M Financial Group colleagues Clint Crocker and Tim McLanahan at the 2014 M Marketing Meeting on October 28, 2014. The threesome will share their insights on retirement income strategies that can help drive value for clients. A Senior Partner and one of the five founding partners of [Atlas Advisory Group, LLC](#), Buckwald will focus specifically on how Social Security benefits can help maximize retirement savings for high net worth clients.

The 2014 M Marketing Meeting provides [M Financial's](#) Member Firms an opportunity to learn from the best and the brightest minds in the industry on all areas relating to differentiating and growing their advisory practices, and delivering greater value to their clients. Speakers are selected based on their expertise in a particular area of wealth and risk management.

"I'm honored to be selected as a speaker in Chicago, and to add value to discussions around the value of Social Security," said Buckwald. "As advisors, we are constantly seeking new ways to help our clients increase retirement income. I look forward to sharing how this often underutilized component of retirement income planning can be leveraged to help our high-net-worth clients maintain their affluent lifestyle throughout their retirement years."

At the meeting, Buckwald will share the platform with fellow industry thought leaders, including [Peter Mullin](#), M Financial's Chairman of the Board and Principal at Mullins Barens Sanford; keynote speaker [Chip Conley](#); and senior executives from leading life insurance carriers.

About Atlas Advisory Group

Atlas Advisory Group LLC is an independent planning firm based in Cranford, NJ, specializing in investment tax planning and wealth transfer for executives. The firm is one of over 140 member firms in the US and the UK selected to partner with M Financial Group, offering exclusive access to M Financial's proprietary offerings tailored to the specialized needs of affluent policyholders. For more information about Atlas Advisory Group LLC, please visit www.atlasadvisorygroup.com.

About M Financial Group

With more than 140 Member Firms in 37 states and the United Kingdom, M Financial Group is one of the nation's leading financial services design and distribution companies. Since 1978, M Financial's network of independent insurance, investment, and executive benefit firms has served the needs of ultra-affluent individuals, corporate executive, successful entrepreneurs, and *Fortune 1000* companies. For more information about M Financial Group, please visit www.mfin.com.